

Strategising to Win

1-day course



An interactive workshop in which you will learn to use powerful but simple tools to transform your capability of winning business -

If you do not know why the prospect should select your solution, how are you going to convince them to buy from you?

This workshop gives participants the techniques and tools to determine their competitive position and select the right opportunities to invest in by understanding how and why they can win. Learn to use that understanding to shape and communicate an offer that is most desirable to the prospect.

Find out how to turn strategies into tactics that the team can use in planning and writing a persuasive proposal. Use these skills to provide the strategic input they need to implement the best practice learned in the Managing Strategic Proposals and POWeRful Proposal Writing workshops.

Are you:

- Responding to opportunities without understanding what is needed to win them?
- Missing out on opportunities that you thought were in the bag?
- Focusing on the solution, not the customer's needs?
- Strategising, but not following through?
- Unable to predict bid success?

Learn how to:

- Select the best opportunities to pursue
- Track your real chances of bid success
- Build customer loyalty based on in-depth understanding and clear communication
- Take measurable steps to improve your competitive position
- Have a clear understanding of what you need to do to win an opportunity

This course is delivered in a single day, and includes practical exercises within the workshop schedule.

WHO SHOULD ATTEND?

- Capture Managers
- Proposal Managers
- Sales Managers
- Business Development
 Professionals
- Anyone with responsibility for an opportunity

"It is one of the most relevant and pragmatic of sales-oriented workshops I have attended. The skills learned can be immediately applied in the workplace to enhance our win rates."

Strategic Account Manager

"This course has provided accessible tools (and way of thinking) that can integrate relatively quickly into the consulting work as well as proposals. Thank you!"

Principal Consultant,

COURSE CONTENTS



Understanding the evaluation

- Exercise: Evaluating proposals
- Proposal features influence evaluators' scores
- Indicators of a winning proposal

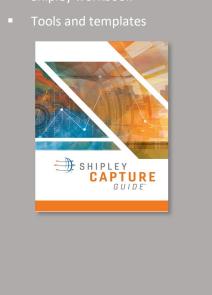
Positioning to win

- Collate the information you need to assess any opportunity
- Collate and organise customer information
- Step 1: Identify the decision maker, influencers, and issues
- Meet customer needs
- Exercise: Calculating power ratings
- From individual issues to organisational issues
- Step 2: Prepare a bidder comparison matrix
- Exercise: Completing a Bidder Comparison Matrix

- Step 3: Document and implement capture strategy
- Exercise: Drafting strategy statements
- Extend capture strategy into proposal strategy
- Exercise: Drafting proposal strategy statements
- Assign proposal strategy statements to proposal sections

WORKSHOP MATERIAL

- Shipley Capture Guide
- Shipley workbook



DIGITAL BADGE AND CERTIFICATION

On completion of the workshop you will receive a **digital badge** which you can share via social media.



This training can also contribute to your certification in Shipley best practice.







For more information about how to achieve certification, check out our website.